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**Settlement Date: February 11, 2014 at 12:00p.m.**  
**Objection Date: February 11, 2014 at 11:30a.m.**

*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA  
Liquidation of Bernard L. Madoff Investment  
Securities LLC and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

LAURENCE E. LEIF,

Defendant.

Adv. Pro. No. 10-04601 (SMB)

**NOTICE OF SETTLE ORDER DENYING**  
**MOTIONS FOR DISQUALIFICATION OF MEDIATOR**

**PLEASE TAKE NOTICE** that upon the hearing held on January 29, 2014 with respect to the motions requesting disqualification of the mediator appointed pursuant to this Court's Order dated October 21, 2013, the undersigned will settle the attached order to the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, for signature on **February 11, 2014 at 12:00 noon.**

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the proposed order must be made in writing and received in the Bankruptcy Judge's chambers and by the undersigned not later than **11:30 a.m. on February 11, 2014.** Unless objections are received by that time, the order may be signed.

Dated: New York, NY  
February 6, 2014

BAKER & HOSTETLER LLP

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